

SEEING FIRSTHAND
HOW A GIFT CHANGES
LIVES AND BRINGS JOY
TO OTHERS CAN
CHANGE THE LIVES OF
THOSE THAT GIVE.

Most of us experience this through the eyes of a child, the gratitude of a life changed, or through philanthropy.

A charitable gift can have many benefits beyond just helping the United Methodist causes you care about. Strategies like the charitable gift annuity, provide many reasons to give. The goal of this brochure is to explain the benefits of a charitable gift annuity.

Rates for One-Life Charitable Gift Annuities

Age	Rate (%)
60	4.4
65	4.7
68	4.9
70	5.1
72	5.4
74	5.7
76	6.0
78	6.4
80	6.8
82	7.2
84	7.6
86	8.0
88	8.4
90	9.0



FOUNDATION

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The Charitable Gift Annuity

In Giving,



You Receive.



THE CHARITABLE
GIFT ANNUITY IS A
PLANNING TOOL THAT
RECOGNIZES THE
REWARDS OF GIVING
BEGIN WITH THE
DESIRE TO MAKE A
GIFT.

To create a charitable gift annuity, a donor transfers an asset to charity. In turn, the charity agrees to make payments to the donor for life.

In addition to the satisfaction inherent in the act of giving, the gift annuity adds a tangible benefit in the form of attractive payments. The specific rate is based on the age of the donor. See back for details.

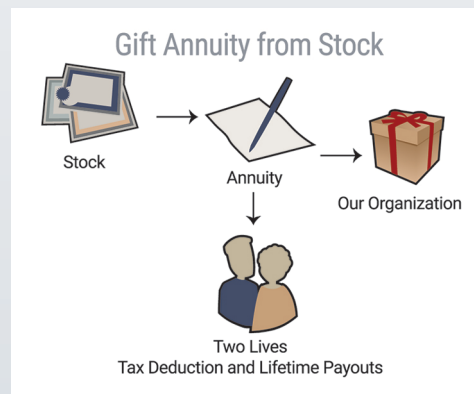


Gift Annuity From Stock

While a gift annuity can be funded in a number of ways, let's examine the benefits of transferring an appreciated block of stock to charity.

The gift annuity graphic below shows the highlights. Not only is there an immediate charitable income tax deduction but it is possible to bypass a portion of the capital gains tax on the sale of an appreciated asset.

In addition, the gift annuity may significantly increase income. Many donors appreciate the fixed payments. And the benefits don't end there. Of the annual income payment, a portion of the payment may be tax free.



The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.

For More Information

I have reviewed your brochure on the charitable gift annuity and would like to receive specific information on how creating a gift annuity for a United Methodist cause would help me receive fixed payments and make a charitable contribution this year.

Please send me a personalized gift annuity proposal based on the following:

Name: _____

Street: _____

City: _____

State/Zip: _____

Phone: _____

E-mail: _____

Asset Value: _____

Cost Basis: _____

First Person DOB: _____

Second Person DOB: _____

First Payment Date: _____

(Please complete and return to the address on the back panel. Inquiries are treated with complete confidentiality.)

This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.